

Financial Services Company
GCC Daily Report

03-Jul-23

2023

Research Department

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FSC Daily Report

03/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,966.72	1.1	14.0	18.8	20.1	2.9	2.7	2.07%
MSCI Emerging Markets Index	989.48	0.2	3.5	12.9	14.8	1.5	1.6	3.00%
MSCI FM FRONTIER MARKETS	485.70	0.1	2.8	9.1	13.2	1.6	1.8	4.79%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	526.88	0.4	(5.7)	12.6	14.7	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,792.00	0.4	(1.3)	#N/A N/A	10.7	1.1	0.8	4.63%
Tadawul All Share Index	11,511.98	0.2	9.9	18.1	21.7	2.2	2.1	3.00%
Dubai Financial Market General Index	3,878.52	2.3	16.3	9.4	12.2	1.3	1.0	4.56%
FTSE ADX GENERAL INDEX	9,561.92	0.1	(6.4)	32.0	18.7	2.9	1.9	1.77%
Qatar Exchange Index	10,181.08	(0.2)	(4.7)	12.3	14.8	1.4	1.5	4.86%
Bahrain Bourse All Share Index	1,956.68	(0.1)	3.2	6.9	11.9	0.7	1.0	7.81%
Boursa Kuwait All Share Price Return Ir	7,072.52	0.6	(3.0)	17.4	20.3	1.5	1.5	3.68%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	514.00	0.2	1.7	14.6	16.6	1.5	1.7	3.04%
MSCI AC Asia Ex. Japan Index	630.60	0.2	1.8	14.8	16.3	1.5	1.6	0.00%
Nikkei 225	33,753.33	1.7	29.4	32.3	23.5	2.0	1.8	1.81%
S&P/ASX 200	7,246.12	0.6	2.9	14.8	19.1	2.1	2.1	4.51%
Hang Seng Index	19,306.59	2.1	(2.4)	9.9	11.6	1.0	1.1	3.76%
NSE Nifty 50 Index	19,322.55	0.7	6.7	23.2	24.8	3.5	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.25	1.2	8.9	13.6	16.7	1.7	1.7	3.43%
MSCI Emerging Markets Europe Index	103.67	0.1	10.6	4.8	7.1	1.1	0.9	3.93%
FTSE 100 Index	7,556.72	0.3	1.4	10.5	14.8	1.6	1.6	4.17%
Deutsche Boerse AG German Stock Ind	16,142.60	(0.0)	15.9	13.2	15.9	1.4	1.6	3.60%
CAC 40 Index	7,415.39	0.2	14.5	12.7	17.1	1.7	1.6	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,411.44	1.2	15.7	21.3	22.1	4.1	3.8	1.61%
S&P 500 INDEX	4,450.38	1.2	15.9	21.3	21.9	4.3	3.9	1.55%
Dow Jones Industrial Average	34,407.60	0.8	3.8	19.9	19.2	4.5	4.4	2.07%
NASDAQ Composite Index	13,787.92	1.4	31.7	39.1	36.2	5.6	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	540.46	0.9	-11.4	-34%	137%
Gold Spot \$/Oz	1,912.15	-0.4	4.8	-7%	82%
BRENT CRUDE FUTR Sep23	75.87	0.6	-8.7	-25%	76%
Generic 1st'OQA' Future	76.48	1.1	-3.1	-39%	314%
LME COPPER 3MO (\$)	8,315.50	1.7	-0.7	-22%	92%
SILVER SPOT \$/OZ	22.76	-0.1	-5.0	-22%	90%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,792.00							
Change	17.57	0.37%						
Previous Close	4,774.43		Financial Sector	7,861.82	7,815.95	0.59%	0.40%	-0.53%
Open	4,774.43		Industry Sector	6,165.76	6,174.85	-0.15%	0.33%	-4.07%
Day's High	4,801.17		Services Sector	1,702.19	1,702.47	-0.02%	0.41%	5.29%
Day's Low	4,768.61		MSM Shariah Index	479.55	477.75	38.00%	-	-
YTD Change	-1.35%							
Volume Mn	15.03							
MSX30 Value Traded Mn	4.40							
Traded / Listed Stocks	41	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
UNITED FINANCE	0.063	6.78%	THE PEARL REIF	0.122	-2.40%	BANK MUSCAT	0.279	2460.51
RAYSUT CEMENT	0.186	5.68%	ALANWAR INVESTMENT	0.084	-2.33%	ABRAJ ENERGY SERV	0.309	1730.43
BANK NIZWA	0.097	2.11%	OMINVEST	0.380	-1.55%	BANK NIZWA	0.097	1557.33
NATIONAL BANK OMAN	0.285	1.79%	SMN POWER HOLDING	0.081	-1.22%	NATIONAL BANK ON	0.285	1495.90
MUSCAT FINANCE	0.060	1.70%	ABRAJ ENERGY SERVICES	0.309	-0.96%	OOREDOO	0.370	1095.65

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,511.98							
Change	18.07	0.16%	Tadawul Banks	11,272.14	11,275.36	-0.03%	-0.05%	-0.05%
Previous Close	11,493.91		Tadawul Energy	6,053.00	6,040.79	0.20%	0.04%	0.04%
Open	11,508.35		Tadawul Utilities	7,893.67	7,802.99	1.16%	1.43%	1.43%
Day's High	11,531.38		Tadawul Telecom	8,098.18	8,043.80	0.68%	1.39%	1.39%
Day's Low	11,463.83		Tadawul Insurance	7,933.31	7,638.17	3.86%	5.43%	5.43%
YTD Change	9.86%		Tadawul Retailing	8,355.78	8,359.30	-0.04%	0.82%	0.82%
Volume Mn	166,313.92		Tadawul Food & Beverages	6,116.56	6,066.94	0.82%	3.02%	3.02%
Value Traded Mn	3,582.53		Tadawul Media	24,270.91	24,488.18	-0.89%	-0.44%	-0.44%
Traded / Listed Stocks	223	228	Tadawul Materials	6,660.89	6,684.22	-0.35%	0.54%	0.54%
			Tadawul Capital Goods	7,666.70	7,575.86	1.20%	0.94%	0.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
		9.15%			-6.45%			
		7.42%			-6.02%			
		6.54%			-4.88%			
		6.23%			-3.83%			
		5.82%			-3.58%			

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,878.52							
Change	86.53	2.28%						
Previous Close	3,791.99		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,794.73		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,878.96		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,794.73		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.16		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	423,364.51		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	443.05		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.785	14.93%	ISLAMIC ARAB INSURANCE C	0.687	-1.72%	UNION PROPERTIES F	0.37	431,719.92
UNION PROPERTIES PJSC	0.369	10.15%	DAR AL TAKAFUL	0.75	-1.45%	DEYAAR DEVELOPME	0.68	53,179.01
EMAAR DEVELOPMENT PJSC	6.3	9.00%	DUBAI ISLAMIC INSURANCE	0.703	-0.57%	DUBAI ELECTRICITY &	2.70	24,301.97
EMAAR PROPERTIES PJSC	6.64	3.59%	DUBAI REFRESHMENTS COM	16.05	-0.31%	AMLAK FINANCE	0.84	16,049.76
AMLAK FINANCE	0.843	3.44%	GULF NAVIGATION HOLDINC	5.62	-0.18%	EMAAR PROPERTIES I	6.64	16,035.36

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,561.92							
Change	11.52	0.12%	Financial	16,109.47	16,047.01	0.39%	0.39%	0.39%
Previous Close	9,550.40		Telecommunication	5,528.77	5,535.21	-0.12%	-0.12%	-0.12%
Open	9,550.40		Consumer Services	10,562.90	10,458.14	1.00%	1.00%	1.00%
Day's High	9,561.92		Basic Material	5,431.95	5,343.14	1.66%	1.66%	1.66%
Day's Low	9,521.35		Industrials	3,298.83	3,275.27	0.72%	0.72%	0.72%
YTD Change	-6.36%		Utilities	13,082.69	13,994.52	-6.52%	-6.52%	-6.52%
Volume Mn	256,378.46		Energy	2,100.56	2,083.59	0.81%	0.81%	0.81%
Value Traded Mn	1,217.28		Health Care	3,120.65	3,099.29	0.69%	0.69%	0.69%
Traded / Listed Stocks	68	84	Real Estate	7,767.27	7,715.54	0.67%	0.67%	0.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.51	14.39%	EMIRATES INSURANCE CO. (7.3	-7.59%	ESHRAQ INVESTMEN	0.56	33570.28
SHARJAH CEMENT & INDUS DEVEL	0.718	10.63%	FUJAIRAH CEMENT INDUSTR	0.371	-6.78%	RAK PROPERTIES	0.98	31923.42
RAK PROPERTIES	0.98	10.36%	ABU DHABI NATIONAL ENER	3.3	-6.52%	MULTIPLY GROUP	3.25	26332.63
ABU DHABI NATIONAL HOTELS	5.51	4.36%	GULF CEMENT CO	0.477	-6.10%	Q HOLDING PJSC	2.30	15360.61
ABU DHABI AVIATION CO	6.8	3.98%	EASY LEASE MOTOR CYCLE F	32.98	-3.00%	DANA GAS	0.87	13417.43

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,181.08							
Change	-22.46	-0.22%	Total Return	21,850.03	21,898.23	-0.22%	1.06%	1.06%
Previous Close	10203.54		Rayan Islamic	4,528.87	4,547.85	-0.42%	0.72%	0.72%
Open	10203.54		All Share	3,445.46	3,448.68	-0.09%	1.41%	1.41%
Day's High	10287.53		Banks & Finance	4,217.45	4,242.99	-0.60%	0.79%	0.79%
Day's Low	10168.91		Industrials	3,759.30	3,762.90	-0.10%	1.98%	1.98%
YTD Change	-0.04681087		Transportation	4,929.88	4,867.39	1.28%	3.34%	3.34%
Volume Mn	177.33		Real Estate	1,537.21	1,548.57	-0.73%	2.25%	2.25%
Value Traded Mn	485.7648		Insurance	2,494.32	2,402.62	3.82%	5.56%	5.56%
Traded / Listed Stocks	20	51	Telecommunications	1,664.43	1,646.93	1.06%	1.47%	1.47%
			Consumer Goods	7,842.25	7,891.55	-0.62%	-0.65%	-0.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.23	9.98%	AL FALEH EDUCATION HOLD	1.00	-7.24%	QATAR ALUMINIUM N	1.29	22643.14
QATAR INSURANCE CO	2.34	5.88%	ALIJARAH HOLDING COMPAI	0.83	-3.28%	MAZAYA REAL ESTAT	0.81	22335.51
QATAR INDUSTRIAL MANUFACTUR	2.95	2.36%	LESHA BANK LLC	1.50	-3.17%	GULF INTERNATIONA	1.91	10534.12
DOHA INSURANCE CO	2.30	1.82%	UNITED DEVELOPMENT CO	1.16	-2.36%	EZDAN HOLDING GR	1.12	10147.06
QATAR NAVIGATION	10.45	1.75%	QATAR & OMAN INVESTMEI	0.71	-2.22%	MASRAF AL RAYAN	2.56	9458.29

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,956.68							
Change	-1.19	-0.06%	MSCI Bahrain	145.15	145.15	0.00%	0.00%	0.00%
Previous Close	1,957.87		MSCI Bahrain Domestic Islar	51.71	51.71	0.00%	0.00%	0.00%
Open	1,956.43		MSCI Bahrain Net TR USD	369.20	369.20	0.00%	0.00%	0.00%
Day's High	1958.520							
Day's Low	1955.260							
YTD Change	3.24%							
Volume Mn	2,145.02							
Value Traded Mn	0.271							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.61	0.33%	SOLIDARITY BAHRAIN BSC	0.29	-1.69%	AL SALAM BANK BSC	0.15	663.52
APM TERMINALS BAHRAIN BSC	1.01	0.10%	ZAIN BAHRAIN BSCC	0.13	-1.56%	ITHMAAR HOLDING E	0.08	175.00
-	-	-	BAHRAIN COMMERCIAL FAC	0.37	-1.33%	ALUMINIUM BAHRAII	1.09	133.16
-	-	-	BBK BSC	0.51	-0.98%	SOLIDARITY BAHRAIN	0.29	48.64
-	-	-	AL BARAKA GROUP B.S.C	0.31	-0.65%	BBK BSC	0.51	45.34

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,072.52							
Change	42.75	0.61%	Industrials	1,011.89	1,003.06	0.88%	0.88%	-6.21%
Previous Close	7,029.77		Banks	1,717.30	1,705.78	0.68%	0.68%	-4.27%
Open	7,051.43		Consumer Service	616.80	615.09	0.28%	0.28%	28.51%
			Technology	647.47	675.85	-4.20%	-4.20%	-7.00%
Day's High	7,086.08		Real Estate	1,220.61	1,207.51	1.08%	1.08%	0.98%
Day's Low	7,046.92		Financial Services	1,233.02	1,226.98	0.49%	0.49%	-1.93%
YTD Change	-3.01%		Telecom	1,113.52	1,117.41	-0.35%	-0.35%	-5.75%
			Health Care	452.47	449.44	0.67%	0.67%	-2.03%
Volume Mn	0.20		Insurance	2,129.83	2,110.01	0.94%	0.94%	37.34%
Value Traded Mn	47.14		Basic Materials	902.43	907.39	-0.55%	-0.55%	4.31%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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